

# MANDATORY SELF DISCLOSURE CHECKLIST

## Financial documents required pursuant to Supplemental Probate and Family Court Rule 410

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### Initial Disclosures (required for all divorces and all 209C proceedings)

- Federal and State tax returns: most recent three (3) years
- Pay Stubs: Four (4) most recent
- Health Insurance: documentation regarding the cost and nature of available coverage

### Additional Disclosures (required upon written request from opposing party)

- Bank Statements: Three (3) years for all bank accounts held individually or jointly
- Investment Statements: Three (3) years for all retirement, stock, or other assets
- Mortgage Applications: any applications made, prepared or submitted in last three (3) years
- Statement of Assets and Liabilities: Any statements prepared within last three (3) years

### Unavailability of Documents

If any of the required documents are not available or cannot be obtained in a timely fashion, the party must state in writing, under penalties of perjury:

- The specific documents that are not available
- The reasons the documents are not available
- What efforts were taken to obtain the documents