

**LIST OF DOCUMENTS TO COLLECT**  
(Rule 410 Disclosures)

➔ *If you do not have the document, that is okay, just write down why you don't have it and where it is.*

➔ *If the requested document(s) are not applicable, please write down N/A.*

1. The parties' federal and state income tax returns and schedules for the past three (3) years and any non-public, limited partnership and privately held corporate returns for any entity in which either party has an interest together with all supporting documentation for tax returns, including but not limited to W-2's, 1099's, 1098's, K-1, Schedule C and Schedule E;

Produced: \_\_\_\_\_

2. Statements for the past three (3) years for all bank accounts held in the name of either party individually or jointly, or in the name of another person for the benefit of either party;

Produced: \_\_\_\_\_

3. The four (4) most recent pay stubs from each employer for whom the party worked;

Produced: \_\_\_\_\_

4. Documentation regarding the cost and nature of available health insurance coverage;

Produced: \_\_\_\_\_

5. Statements for the past three (3) years for any securities, stocks, bonds, notes, or obligations, certificates of deposit owned or held by either party, 401K statements, IRA statements, and pension plan statements for all accounts listed on the 401 financial statement;

Produced: \_\_\_\_\_

6. Copies of any loan or mortgage applications made, prepared or submitted by either party within the last three (3) years prior to the filing of the complaint for divorce; and

Produced: \_\_\_\_\_

7. Copies of any financial statement and/or statement of assets and liabilities prepared by either party within the last three (3) years prior to the filing of the complaint for divorce.

Produced: \_\_\_\_\_